## Management Consulting Engagement – Change Order for an Agency Approved Original Management Consulting request

The purpose of this quick reference guide is to explain Management Consulting Engagement Change Order Request with an Agency Approved Original Management Consulting request- submission steps.

0 Navigate to <a href="https://doas.ga.gov/state-purchasing/seven-stages-of-procurement/stage-7-contract-process">https://doas.ga.gov/state-purchasing/seven-stages-of-procurement/stage-7-contract-process</a>

★ > State Purchasing > Seven Stages of Procurement > Stage 7: Contract Process

You will find a new tile for "Management Consulting Engagement Request".

Tile Description as - To utilize the Statewide Contract for Management Consulting Services for engagements of \$500K or greater, State entities must submit a Management Consulting Engagement Request to DOAS for Approval, using the link provided as <a href="https://service.doas.ga.gov/app/answers/detailopa/a">https://service.doas.ga.gov/app/answers/detailopa/a</a> id/1606.

The following is a list of the **Active Statewide Contracts for Management Consulting Services:** 

1	AVAAP USA LLC	24	GARTNER GROUP, INC
2	THE STORES CONSULTING GROUP LLC	25	GUIDEHOUSE, INC
3	SLALOM LLC	26	HEALTH MANAGEMENT ASSOCIATES, INC
4	PUBLIC CONSULTING GROUP INC	27	HURON CONSULTING GROUP
5	PROTIVITI GOVERNMENT SERVICES, INC	28	ILLUMINATIVE STRATEGIES, INC
	NAVIGATOR MANAGEMENT PARTNERS		
6	LLC	29	INTERACTIVE ADVANTAGE CORPORATION
7	MGT OF AMERICA LLC	30	JABIAN CONSULTING
8	MCKINSEY & COMPANY INC	31	LETS BUILD A LEGACY (B. HARDAWAY)
9	MAXIMUS HUMAN SERVICES INC	32	MAULDIN & JENKINS, LLC
10	IKASO CONSULTING LLC	33	MYERS AND STAUFFER LC
11	KPMG LLP	34	NTT DATA STATE HEALTH CONSULTING
12	ERNST & YOUNG LLP	35	PLANTE MORAN
13	DELOITTE CONSULTING LLP	36	PRODUCTIVE OUTCOMES
14	BERRY DUNN MCNEIL & PARKER	37	QUANTUM MARK, LLC
15	ACCENTURE LLP	38	RESULTANT (KSM)
16	BROWNSTONE MEDIATION SERVICES	39	RSM US, LLP
17	CGI TECHNOLOGIES AND SOLUTIONS	40	SUMMIT OPTIMIZATION GROUP, LLC
			THE NORTH HIGHLAND GROUP
18	CIVIC INITIATIVES, LLC	41	COMPANY, LLC
19	COHNREZ, NICK LLP	42	THE PRINZO GROUP, INC
			TIDAL BASIN GOVERNMENT
20	CSG GOVERNMENT SOLUTIONS	43	•
21	FCMC, LLC	44	TREINEN ASSOCIATES, INC
22	FIRST DATA GOVERNMENT SOLUTIONS	45	TRIMETRIX INC
23	FLY HIGH COACHING, LLC	46	TWC GLOBAL SOLUTIONS

1 Management Consulting Engagement Request tile is linked to a specific website URL. Click on <a href="https://service.doas.ga.gov/app/answers/detailopa/a\_id/1606">https://service.doas.ga.gov/app/answers/detailopa/a\_id/1606</a> to launch Management Consulting Engagement Request.

## > State Purchasing > Seven Stages of Procurement > Stage 7: Contract Process

## MANAGEMENT CONSULTING ENGAGEMENT REQUEST

(Engagement Requests of \$500,000 or Greater <u>and</u> Change Orders to Engagement Requests of \$500,000 or Greater)

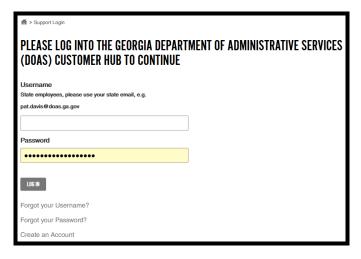
Agency Procurement Officers(APO) and College University Procurement Officers(CUPO), please use this link below to submit a Managment Consulting Engagement Request for all Engagement Requests of \$500,000 or greater <a href="mailto:and-change-orders">and-change-orders</a> to Engagement Requests of \$500,000 or Greater.

If you are looking to submit a change order, please ensure you have the original service request number.

- \*A quick reference guide for the tool can be accessed here:-
- 1. Engagement Requests of \$500,000 or Greater
- 2. Change Orders to Engagement Requests of \$500,000 or Greater

Next

2 | Click on Next to launch DOAS Customer Hub Login Page.



Incorrect Username and Password entry will display error message

ERROR
The username or password you entered is incorrect or your account has been disabled.

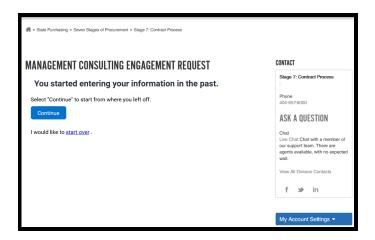
Use Forgot your Username? or Forgot your Password? options as needed if you do not recall your username or password.

Contact Procurement Helpdesk at 404-657-6000 if you have any questions or are unable to log in

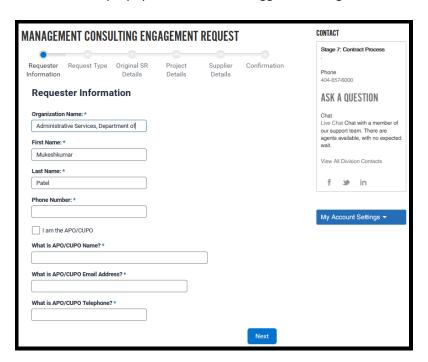
and unable to recall username or password.

6 Successful login attempt will launch Requester Information page of the Management Consulting Engagement Request.

Requester may be prompted to continue session from where user left off or to start over:



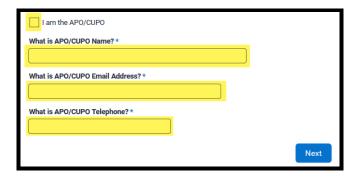
Requester Information will be prepopulated based on logged user Organization.



Review, edit as needed, enter/Select mandatory information, and then click Next. Users will be warned with an orange triangle with a white exclamation symbol for not entering or selecting the mandatory values.



APO/CUPO Name, Email, and Telephone number are optional If the logged user is APO/CUPO, then select "I am the APO/CUPO" checkbox.



Click Next upon entry of all mandatory fields and completion of validation.

7 \* > State Purchasing > Seven Stages of Procurement > Stage 7: Contract Process MANAGEMENT CONSULTING ENGAGEMENT REQUEST Requester Request Type Original SR Project Supplier Confirmation Information Details Details Details **Request Type** Type of Request: \* Management Consulting Engagement request equal to or greater than \$500,000K Change Order to Original Management Consulting Engagement request

Select Request Type

If the user wants to submit a change order for an Agency Approved original management consulting request: -

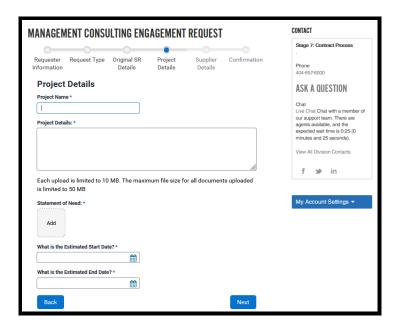
Select Management Consulting Engagement request equal to or greater than \$500,000K and Click on Next.

Next

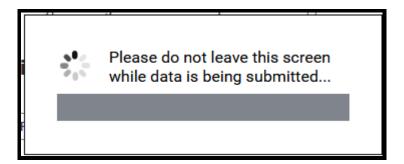
Requester must enter Project Name, Project Details, Statement of need, Estimated Start and End date and Click Next.

**Project Details:** Requester must enter the description for the original request and the change order request, enter the original engagement amount and the change order engagement amount.

**Statement of Need:** Attach the original request, change order request and all related documents.



The system may take time to process your entered request when navigating in between pages.



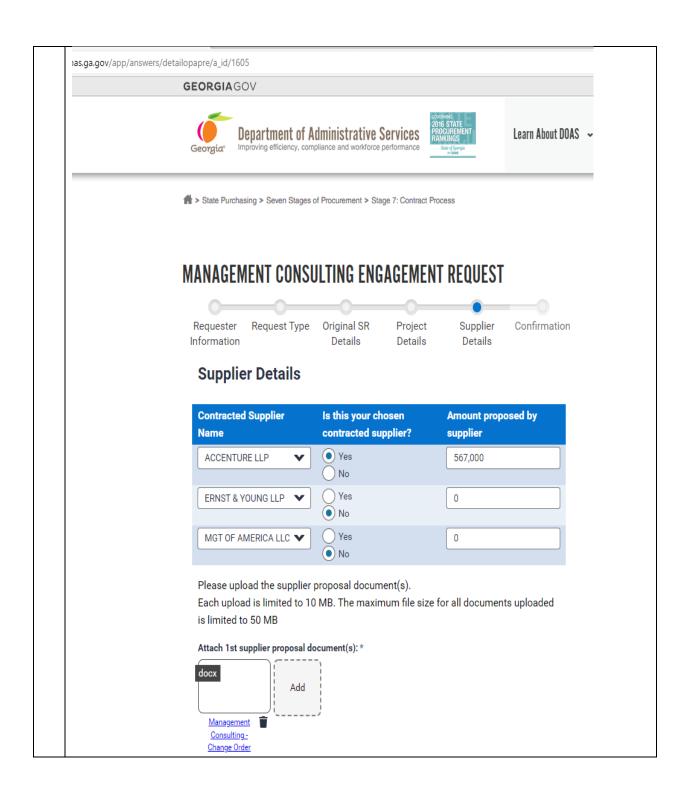
9 Enter three Supplier Details including Project Estimated Cost and Supplier proposal documents.

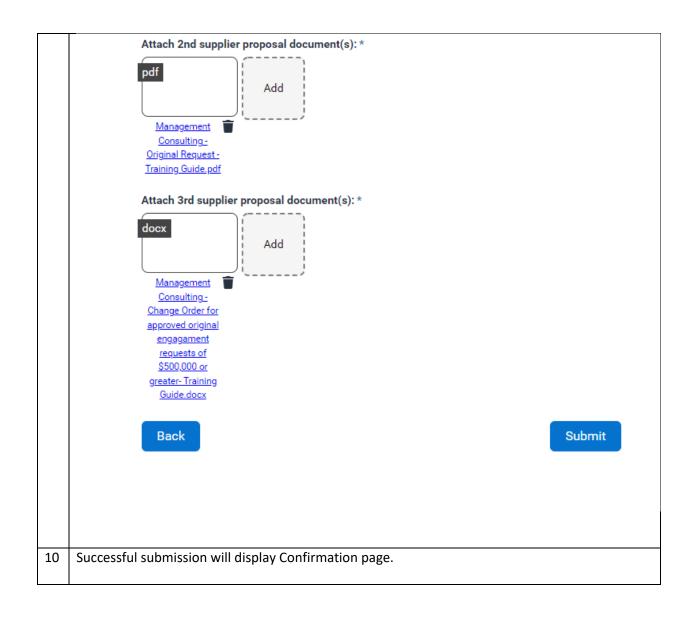
## **Business Rules:**

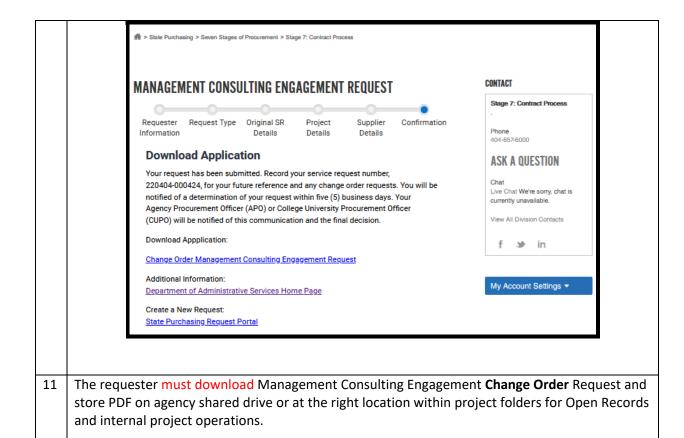
- 1. Select "Yes" contracted supplier
  - Enter the Total engagement amount (Original and change order) in the "Amount proposed by supplier" field. The total about must be \$500,000K or greater.
  - If, your total engagement amount is less than \$500,000K, then you will receive this below error message
    - Your chosen contracted Supplier Amount is less than \$500,000. You do not need to complete this request form if your engagement is less than \$500,000. You can exit this application by closing the browser. If you wish to submit a change order, please click the "Request Type" on the navigation header above to submit a Change Order request.

- Attach supplier proposal documents for the selected (yes) supplier which includes the original and change order proposal documents.
- 2. In order to move forward with this change order for an agency approved request, please select choose "change order supplier 1" and "change order supplier 2" from the dropdown for  $2^{nd}$  and  $3^{rd}$  suppliers.
  - Select "No" for the other two suppliers and choose "change order supplier 1" and "change order supplier 2" from the dropdown value for these two suppliers.
  - Enter a value of zero (0) amount in the "Amount at proposed by supplier" field for 2<sup>nd</sup> and 3<sup>rd</sup> supplier.
  - Attach supplier proposal documents for the selected (yes) supplier which includes the original and change order proposal documents.

10 Enter Supplier Details and Click on Submit.







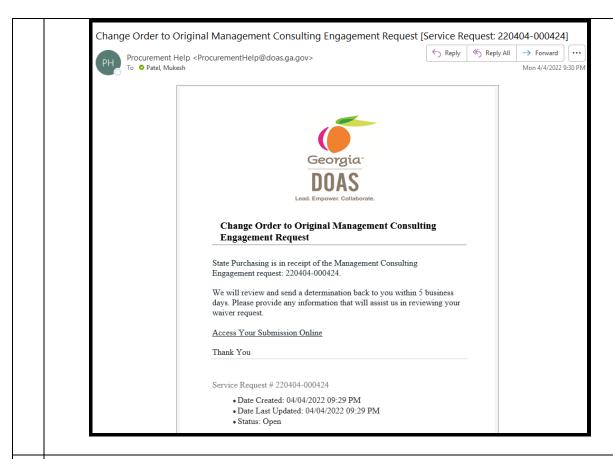
PDF Form Layout:



## NEW MANAGEMENT CONSULTING ENGAGEMENT REQUEST

Requester Details						
Date of Submission: 05/13/2022						
Organization:						
Administrative Services, Department of						
First Name:	· · · · · · · · · · · · · · · · · · ·					
Ghazal	Rathi					
Phone:	Email					
1-546-546-4564	ghaza	al.rathi1@doas.ga.gov				
APO/CUPO Information						
Are you the APO/CUPO?						
Yes						
APO/CUPO Name:						
APO/CUPO Phone:	O/CUPO Phone: APO/CUPO Email:					
Request Information						
Type of Request:						
Management Consulting Engagement request equal to or greater than \$500,000K						
Project Name:						
test						
Statement of Work:						
fgf						
Engagement Amount:						
\$567,000.00						
Estimated Start Date: 05/05/2022		Estimated End Date: 05/26/2022				
		03/20/2022				
Supplier Details						
Supplier Name		Estimated Amount				
			Supplier			
ACCENTURE LLP		\$567,000	Yes			
ERNST & YOUNG LLP		\$0	No			
MGT OF AMERICA LLC		\$0	No			
MOT OF AWELTION EEO		<b>90</b>	110			

12 The request will receive a system-generated email confirmation for internal records.



Click on My Account Settings > Support History to continue follow-up with State Purchasing Division on all your previously opened service tickets.

